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THE TORONTO STOCK EXCHANGE

12/11/70

FILING STATEMENT NO. 1762
FILED, NOVEMBER 19th, 1970.

File
LYTTON MINERALS LIMITED

Full corporate name of Company
Incorporated under the provisions of the Companies Act (British Columbia)
May 9, 1963

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957). Reference is made to previous Filing Statement No. 1711.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.

The Company proposes to grant to its shareholders of record at the close of business on November 25, 1970, the right to subscribe for additional shares on the basis of one share for each ten shares then held at the price of \$3.00 (Canadian Funds) per share. The rights are exercisable at the offices of Guaranty Trust Company of Canada, in Vancouver and Toronto and will expire on December 29, 1970. The offering will be made as soon as possible after necessary filing statements and securities commissions have been cleared. \$1,237,521.00 will be realized by the Company from the exercise of rights. All shares not subscribed for pursuant to the rights offering will be purchased from the Company at \$3.00 (Canadian Funds) per share by Noray Mining Limited, a wholly owned subsidiary of The Patiño Mining Corporation, at no cost to the Company. No payment will be made to any person or company in connection with the obtaining of subscriptions. The shares referred to above are not registered under the Securities Act 1933 of the United States of America and amendments thereto and the Company will not accept subscriptions from any person or his agent who is, or appears to be, or who the Company has reason to believe is a citizen or resident of the United States of America or any territory or possession thereof.

The rights will be traded on the Toronto and Vancouver Stock Exchanges until shortly before they expire, and the Company understands that there is no objection to a United States shareholder selling his rights in Canada.

The Company understands that any shares acquired by Noray, as referred to above, will be held as an investment and not with a view to resale or distribution to the public until or unless compliance with the requirements of the Securities Act, 1966 (Ontario) have been met.

2. Head office address and any other office address.

602 West Hastings Street, Vancouver, British Columbia

3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	NAME AND OFFICE	ADDRESS	CHIEF OCCUPATION FOR THE PAST FIVE YEARS
	G. Gutierrez Director	233 Rosedale Heights Drive Toronto, Ontario	Vice President The Patiño Mining Corporation
	W. C. Howard Director	10301-109th Street, Edmonton, Alberta	Executive and Vice-President MacCoshams Van Lines Ltd.
	E. Kobalanski Vice President and Director	1259 Chartwell Place North Vancouver, B.C.	Mining Executive
	J. W. Lay Director and Secretary	Box 6, Puccini Drive R. R. #3, King City, Ontario	Secretary, The Patiño Mining Corporation
	B. C. Macdonald Director	2890 Edgemont Blvd. North Vancouver British Columbia	Consulting Geologist
	S. P. Ogryzlo President & Director	31 Gordon Road Willowdale, Ontario	Vice-President The Patiño Mining Corporation
	R. A. White Director & Assistant Secretary	1030 West Georgia Street, Vancouver, B.C.	Barrister and Solicitor
	F. van de Water Treasurer	66 Broadway Avenue Apt. 2005, Toronto, Ontario	Controller The Patiño Mining Corporation
	Graham H. Duff resigned as a Director and Officer prior to the last Annual Meeting and was replaced as a Director and Officer by Mr. G. Gutierrez.		
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized 5,000,000 Class "A" common shares of no par value Issued 4,125,070		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None		
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None, but see No. 1.		
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	See Item 1 on Page 1		
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None		
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<u>Planned Exploration and Development</u> The exploration and development program which is planned for the La Verde deposit, owned by Minas del Otoño, S.A. in the State of Michoacan, Mexico, is outlined below, with estimates of expenditures. The purpose of the program is to delimit the ore deposits by underground tunnelling and diamond drilling to conduct metallurgical tests and to provide information for the feasibility study which will be undertaken. <div> <div>1. <u>East Deposit</u></div> <div> <div>Estimated Expenditures</div> <div> <div>a) Underground tunnelling - 1,250 ft. @ \$27/ft.</div> <div>\$ 33,750</div> <div>b) Diamond drill stations -</div> <div>5,000</div> <div>c) Underground diamond drilling - 24,000 ft. @ \$5/ft.</div> <div>120,000</div> <div>d) Surface diamond drilling - 9,000 ft. @ \$11/ft.</div> <div>99,000</div> <div>e) Surface percussion drilling - 3,000 ft. @ \$3/ft.</div> <div>9,000</div> </div> </div> </div>		

9. (con't)

2. <u>West Deposit</u>		
a)	Underground tunnelling - 4,000 ft. @ \$27/ft.	108,000
b)	Diamond drill stations -	8,000
c)	Underground diamond drilling - 15,000 ft. @ \$5/ft.	75,000
d)	Surface diamond drilling - 10,000 ft. @ \$11/ft.	110,000
e)	Surface percussion drilling - 3,000 ft. @ \$3/ft.	9,000
3.	Exploration of new anomalies - 12,000 ft. @ \$11/ft..	132,000
4.	Bulk sampling and metallurgical testing	60,000
5.	Feasibility study	100,000
6.	Assaying, surveying, I.P. surveys, roads	110,000
7.	Engineering, legal, taxes, audit and general expenses	100,000
		1,078,750
	Outside exploration (British Columbia, etc.)	70,000
	Contingency	115,000
		\$1,263,750

10. Brief statement of company's chief development work during past year.

Development Work during Past Year - to September 30, 1970

Mexico - La Verde Mine

Work completed in the past year to September 30, 1970 comprised:

Underground tunnelling	-	3,342 feet
Surface diamond drilling	- 41 holes -	32,210 feet
Underground drilling	- 29 holes -	7,750 feet
Surface percussion drilling	- 12 holes -	1,350 feet
Underground percussion drilling	- 29 holes -	1,944 feet
Induced polarization surveys	-	43 miles
Access roads	-	7.5 miles

This work increased the area of known mineralization and permitted an assessment of the indicated ore reserves which now total about 60,000,000 tons in proven, probable and possible categories.

British Columbia

Pitquah Property - Lytton, B.C.

Geological mapping, magnetometer surveying and trenching were carried out on the extension of the ore zone.

Moss Property - B.C.

Bulldozer trenching and geological work were conducted during summer months.

Prospecting

Prospecting was conducted during the season in the Cassiar Mountain area.

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.

N/A

12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.

N/A

FINANCIAL STATEMENTS

LYTTON MINERALS LIMITED (No Personal Liability)

(Incorporated under the Companies Act, British Columbia)

BALANCE SHEET AS AT SEPTEMBER 30, 1970

ASSETS

CURRENT ASSETS

Cash \$ 1,577
Short-term securities 173,235
Accounts receivable - associated company 945
- other 6,045
181,802

INVESTMENTS IN MINING PROJECTS - at cost

Minas del Otono, S.A. - note 1 223,627
Option to purchase shares 1,531,474
Advances 187,509
Direct expenditures
Deas Lake Mines Ltd. - note 2
Shares 139,472
Loans 193,797
2,275,879

FIXED ASSETS, at cost
Automotive and survey equipment 7,767
less: Accumulated depreciation 5,468
2,299

OTHER ASSETS - note 3

Exploration and development expenditures,
at cost less amount written off 167,984
\$2,627,964

LIABILITIES AND SHAREHOLDERS' EQUITY

CURRENT LIABILITIES

Accounts payable - associated company
- other 21,840
30,409
52,249

SHAREHOLDERS' EQUITY

Share capital, Class 'A' common shares
of no par value with a maximum issue
price of \$4.00 per share 2,786,276
Authorized: 5,000,000 shares
Issued: 4,125,070 shares 210,561
2,575,715

Deficit

210,561
2,575,715

Signed on behalf of the Board:

Director

S. P. Dwyer

Director

James R.

The accompanying notes are an integral part of these financial statements.

\$2,627,964

LYTTON MINERALS LIMITED

STATEMENT OF INCOME AND DEFICIT

FOR THE FIVE MONTHS ENDED SEPTEMBER 30, 1970

CORPORATE AND ADMINISTRATIVE COSTS

Rent	\$ 2,000
Office and general	5,452
Telephone and telegraph	1,207
Transfer agent and listing fees	2,411
Professional fees	1,200
	<u>12,270</u>
Interest income	13,792
Income for the period before write-offs	1,522
Exploration costs on abandoned properties	2,533
Loss for the period	1,011
Deficit, April 30, 1970	209,550
Deficit, September 30, 1970	<u>\$210,561</u>

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR THE FIVE MONTHS ENDED SEPTEMBER 30, 1970

SOURCE OF FUNDS

Loss for the period	\$ (1,011)
Exploration costs written off	2,533
	<u>1,522</u>

APPLICATION OF FUNDS

Investment in Minas del Otoño, S.A.	476,720
Exploration and development expenditures:	
British Columbia	5,971
Other	15,899
Sundry	117
	<u>498,707</u>
Decrease in working capital	497,185
Working capital, April 30, 1970	626,738
Working capital, September 30, 1970	<u>\$129,553</u>

LYTTON MINERALS LIMITED

NOTES TO FINANCIAL STATEMENTS

AS AT SEPTEMBER 30, 1970

1. MINAS DEL OTOÑO, S.A.

Minas del Otoño, S.A. (MINOSA) a Mexican corporation, owns certain mining properties in the State of Michoacán, Republic of Mexico. Under the terms of an agreement with the shareholders of MINOSA, the Company has the right to purchase in its name and in the name of Mexican citizens or companies designated by it, all the outstanding shares of the company. This purchase option expires on August 4, 1972 and approximately \$6,000 of the purchase price remains to be paid.

The laws of the Republic of Mexico require 51% of the issued shares of the company to be owned by Mexican citizens or by Mexican companies having the majority of their share capital owned by Mexican citizens approved by the Mexican authorities.

The investment in MINOSA is represented by the following:

Unexpended funds in Mexico	\$ 60,000
Exploration and development	
Examination, cost of property acquisition	307,000
Property preparation	280,000
Mapping, sampling, surveying	158,000
Drilling	725,000
Supervision, travel, site costs	237,000
Fixed assets	176,000
	<u>1,883,000</u>
	<u>\$1,943,000</u>

2. DEAS LAKE MINES LTD.

The investment in shares of Deas Lake Mines Ltd. represents a 44% interest in the company. Development of the property is being financed by loans from the Company and Mitsui Mining & Smelting Co. Limited, which holds an equal interest in the project. Since the loans (including interest at 6%) are repayable out of profits, no interest has been accrued by the Company. A summary of the financial position of Deas Lake Mines Ltd. at September 30, 1970 is as follows:

Assets	
Exploration and development	
Examination, cost of property acquisition	\$ 95,000
Mapping, sampling, surveying	52,000
Drilling	473,000
Supervision, travel, site costs	108,000
	<u>\$728,000</u>
Liabilities and Shareholders' Equity	
Net current liabilities	\$ 1,000
Loans from shareholders	431,000
Share capital, less deficit	296,000
	<u>\$728,000</u>

3. EXPLORATION AND DEVELOPMENT EXPENDITURES

The exploration and development costs to date on properties being examined are as follows:

Examination, cost of property acquisition	\$ 23,000
Mapping, sampling, surveying	46,000
Drilling	51,000
Supervision, travel, site costs	48,000
	<u>\$168,000</u>

Expenditures are written off when the company abandons any further claim to each property examined.

ENGINEER S REPORT

Note: The following is a report by G. H. Gibbs, B.A.Sc., P. Eng., dated November 1st, 1970 on properties held by Lytton Minerals Limited.

TABLE OF CONTENTS

	<u>Page</u>
Introduction	1
La Verde Property, Mexico	
Property	1
Geology	2
Work Completed	4
Indicated Ore Reserves	4
Other Exploration Possibilities	5
Check Assaying	5
Metallurgical Investigations	5
Recommended Exploration & Development Work	5
British Columbia - Pitquah Property	7
Deas Lake Mines Ltd.	7
Moss Property	8
Prospecting	8
New Hampshire	
Milan Property	8
Certificate	9

REPORT
LYTTON MINERALS LIMITED

INTRODUCTION

The following is a resume of the property holdings of Lytton Minerals Limited and the exploration and development work that has been completed to date:

MEXICO LA VERDE PROPERTY, MICHOACAN STATE

Property

The La Verde mine originally included three concessions - namely, La Verde, Ampliacion de La Verde and Santa Casilda, which totalled 686.4 acres and which by agreement dated February 9, 1967 were optioned by Lytton from Maria Flores Baron. Subsequently eleven other concessions, totalling 8,359.3 acres, were denounced over adjacent areas to cover other mineral occurrences and their possible extensions. A Mexican company known as Minas del Otono, S.A. was formed to hold the concessions and Lytton now holds an option to purchase all of the "B" shares of the company, representing 49% of the share capital, and has the right to designate the Mexican companies or nationals who may purchase the "A" shares, representing 51% of the share capital. The option expires on August 4, 1972 and approximately \$8,000 of the purchase price remains to be paid. The company now owns the following concessions:

<u>Name of Concession</u>	<u>Title Number</u>	<u>Area (Acres)</u>
La Verde	T-119506	111.20
Ampliacion de La Verde	T-142271	222.39
Santa Casilda	T-150203	352.80
Maria de Las Angeles	T-148718	877.42
Sonia	T-149364	862.38
Maria Teresa No. 1	E-4280	633.66
Maria Teresa No. 2	T-150359	199.42
La Tira	E-4608	2.95
Juarez	E-4748	1,223.14
Hidalgo	E-4749	976.23
Morelas	E-4750	712.78
Cuerrero	E-4751	477.37
Allende	E-4752	1,210.79
Madero	E-4753	1,183.13
		9,045.66

The concessions form a contiguous group about 5.3 miles east-west by 2.9 north-south. The mine is at an elevation of 1700 feet and is readily accessible by 30 miles of paved road and 2.0 miles of dirt road from the City of Uruapan, Michoacan, population 100,000. The settlements of Nueva Italia and Lombardia, populations about 8,000 are 8 miles from the mine.

The Apatzingan branch of the National Railway of Mexico passes within 1.5 miles of the mine and a high-tension power line now under construction will cross the property. The Rio La Parota River which has sufficient water for production requirements crosses the property 3.4 miles southeast of the mine.

Geology

The property covers a range of hills which consist of an intrusive complex of diorite, monzonite, quartz feldspar porphyry, aplite, and monzonite breccia of Tertiary age. The hills protrude through a cover of recent lavas and flat-lying sediments of volcanic origin. The breccia is composed of angular fragments of monzonite and porphyry and is often the locus of the copper mineralization. The copper mineralization occurs on the two main hills of the intrusive complex, about one mile apart.

The EAST HILL deposit includes three main zones of mineralization, known as the No. 1 (Old La Verde Mine), No. 2 and No. 3 orebodies in an area 1300 feet by 1800 feet. Ore grade intersections have been obtained at depths of 1200 feet below surface. The mineralization is approximately 60% bornite and 40% chalcopyrite. It occurs as disseminations and stringers in the monzonite breccia and diorite and as sheeted veinlets in the quartz porphyry. The distribution of the minerals is erratic and close drilling is required to outline the orebodies and zones. The No. 1 orebody has been explored in greatest detail and contains most of the proven ore. The three orebodies in this deposit are close enough together to be mineable in a single open pit with a waste to ore ratio of about 2:1. Possibilities exist for extensions of the known zones and the discovery of others.

The WEST HILL deposit occurs in diorite and consists of a series of steep dipping en echelon bands of siliceous-sericitic alteration and mineralization ranging in length from 400 to 800 feet over a total zone width of 1800 feet. Ore grade intersections have been obtained at depths of more than 1000 feet below surface. The mineralization is principally chalcopyrite, pyrite and pyrrhotite, with minor arsenopyrite. The average undiluted grade of the ore bands is 0.94% copper, with the intervening unaltered diorite grading 0.05 to 0.20%. The en echelon distribution of the ore bands requires close drilling to establish ore reserves and grade.

However, an open pit mining operation with a stripping ratio of 2:1 is now indicated. As is the case of the East Hill deposit possibilities exist of ore extensions and the development of new zones in the West Hill area.

Work Completed

A summary of the work completed to September 30, 1970 follows:

Underground tunnelling	6386 feet
Surface diamond drilling	-71 holes-59,245 "
Underground diamond drilling	35 holes-10,378 "
Surface percussion drilling	58 holes- 7,865 "
Underground percussion drilling	93 holes-10,804 "
Induced polarization surveys	96 miles
Geochemical and magnetometer surveys	40 miles
Access roads	19 miles

Indicated Ore Reserves

East Hill (after allowing 10% dilution)

Zone	<u>Proven Ore</u>		<u>Probable</u>		<u>Total</u>	
	<u>Tons</u>	<u>Grade</u>	<u>Tons</u>	<u>Grade</u>	<u>Tons</u>	<u>Grade</u>
No.1	10,150,000	0.82			10,150,000	0.82
No.2	1,350,000	0.73	2,800,000	0.73	4,150,000	0.73
No.3	1,500,000	0.68	13,200,000	0.66	14,700,000	0.66
	13,000,000	0.80	16,000,000	0.67	29,000,000	0.73

West Hill (after allowing 15% dilution)

<u>Probable</u>		<u>Possible</u>	
<u>Tons</u>	<u>Grade</u>	<u>Tons</u>	<u>Grade</u>
20,900,000	0.78	12,100,000	0.76

Total Indicated Reserves

	<u>Tons</u>	<u>Grade</u>
Proven Ore	13,000,000	0.80
Probable Ore	36,900,000	0.73
Total Proven & Probable	49,900,000	0.75
Possible	12,100,000	0.76

Other Exploration Possibilities

The induced polarization surveys have indicated twelve separate anomalies. Four of these are related to areas of known mineralization on the East and West Hills. A fifth, tested by one hole, indicated copper mineralization of interest to a depth of 1200 feet below surface. Seven anomalies still remain to be tested.

Check Assaying

Every tenth sample taken from the property has been check assayed in Canada. The check assays average about 5% higher than the Mexican assays used in this report.

Metallurgical Investigations

Limited test work done on the ore from the East deposit by a Canadian research laboratory indicates that no problems should be encountered with straight-flotation. A concentrate assaying 30% copper with 93.0% recovery of the copper was made.

Recommended Exploration and Development Work

The exploration and development program which is planned for the La Verde deposit, owned by Minas del Otono, S.A. in the State of Michoacan, Mexico, is outlined below, with estimates of expenditures. The purpose of the program is to delimit the ore deposits by underground tunnelling and diamond drilling to conduct metallurgical tests and to provide information for the feasibility study which will be undertaken.

		<u>Estimated Expenditures</u>
1) <u>East Deposit</u>		
a) Underground tunnelling - 1,250 ft. @ \$27/ft.		\$33,750
b) Diamond drill stations -		5,000
c) Underground diamond drilling -24,000 ft. @ \$5/ft.		120,000
d) Surface diamond drilling- 9,000 ft. @ \$11/ft.		99,000
e) Surface percussion drilling - 3,000 ft. @ \$3/ft.		9,000
2) <u>West Deposit</u>		
a) Underground tunnelling - 4,000 ft. @ \$27/ft.		108,000
b) Diamond drill stations -		8,000
c) Underground diamond drilling -15,000 ft. @ \$5/ft.		75,000
d) Surface diamond drilling-10,000 ft. @ \$11/ft.		110,000
e) Surface percussion drilling - 3,000 ft. @ \$3/ft.		9,000
3) Exploration of new anomalies - 12,000 ft. @ \$11/ft.		132,000
4) Bulk sampling and metallurgical testing		60,000
5) Feasibility study		100,000
6) Assaying, surveying, I.P. surveys, roads		110,000
7) Engineering, legal, taxes, audit and general expenses		<u>100,000</u>
		1,078,750
Outside exploration (British Columbia, etc.)		70,000
Contingency		<u>115,000</u>
Total Estimated Cost (Canadian dollars)		\$1,263,750

British Columbia: Pitquah Property

Lytton has a 100% interest in a 31 claim Pitquah property, Lytton area, Kamloops Mining Division, which property was acquired from Macacona Minerals Limited by agreement dated April 24, 1963.

Rock trenching, geological mapping and 12 diamond-drill holes totalling 3,515 feet were done in 1963-4. This work indicated 6,600 tons per vertical foot averaging 0.62% copper for a length of 1,900 feet. The mineralized zone has a total length of 9,500 feet. Additional mapping, magnetometer surveying and trenching on the extension of the zone were done in the past season.

Deas Lake Mines Limited

Lytton holds a 44% interest in this company which was formed by agreement dated October 13, 1966 between Lytton and the optioners, W.H. Gross, W.S. Kennedy and A.G. Anderson, to take over a porphyry copper property in The Liard Mining Division in return for \$45,000 (\$40,000 having already been paid under prior option agreements) and 12% of the new company. By agreement dated September 29, 1965 between Lytton and Mitsui Mining and Smelting Company Limited, Mitsui obtained an equal interest to that of Lytton.

Geological mapping, geochemical and geophysical surveys and 57,301 feet of diamond-drilling have been completed on this 80 claim property. This work has indicated approximately 20 million tons grading between 0.4 and 0.5% copper.

Moss Property

Lytton owns a 30 claim group in Liard Mining Division, adjoining the property of Deas Lake Mines Limited.

Geochemical and magnetometer surveys, 9700 feet of bulldozer trenching and 846 feet of diamond-drilling have been completed since 1966.

Prospecting

A program of prospecting was carried out in the Cassiar Mountain area during the past season.

New Hampshire, U.S.A.: Milan Property

By agreement dated February 16, 1966 between Lytton and Pat Mines Inc., Lytton agreed to spend \$10,000 on exploration within a period of three years (which was done) on a 200 acre property in Coos County, in consideration of which Lytton has the right to form a company with Pat Mines Inc. to receive a 20% interest.

The main deposit consists of massive sulphides, averaging about 15 feet wide, which was mined in the 1870's for pyrite with chalcopyrite as a by-product. During 1966 five diamond-drill holes totalling 1,485 feet were completed with inconclusive results. Further work is planned.

Respectfully submitted,



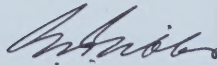
Toronto, Canada,
November 1, 1970

G.H. Gibbs, B.A.Sc., P.Eng.

C E R T I F I C A T E

I, GORDON HOLMES GIBBS, of the City of Toronto
of the Province of Ontario, Canada hereby certify:

- (1) THAT I am a graduate in Mining Engineering of the University of Toronto (1931) and have practised in this profession for more than 30 years.
- (2) THAT I am a member of the Association of Professional Engineers of Ontario.
- (3) THAT I have no personal interest, nor do I expect to receive any interest, directly or indirectly, in the property involved in this report, or in the securities of any Company which may acquire the property.
- (4) THAT this report is based on examination of maps and records supplied by the Patino Mining Corporation.



G.H. Gibbs, B.A.Sc., P. Eng.

Dated at Toronto, Canada
this 1st day of November,
1970.



13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	N/A
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>The Patiño Mining Corporation, Suite 1401, 7 King Street East, Toronto 1, Ontario 2,104,897</p> <p>Doherty Roadhouse & McCuaig Brothers, 30th Floor, Simpson Towers, 401 Bay Street, Toronto, Ontario 331,892</p> <p>Bache & Co. Inc., 18 King Street East, Toronto 1, Ontario 94,682</p> <p>Roytor & Co. No. 1 A/C c/o Royal Bank of Canada, 20 King Street West, Toronto, Ontario 89,449</p> <p>Bay & Co., 304 Bay Street, Toronto, Ontario 62,882</p> <p>The Company is not aware of the beneficial ownership of the shares registered in the names of Doherty Roadhouse & McCuaig Brothers, Bache & Co. Inc., Roytor & Co. and Bay & Co.</p>
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	<p>The Patiño Mining Corporation, Suite 1401, 7 King Street East, Toronto 1, Ontario.</p>
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p>2,199,997 shares Deas Lake Mines Ltd. Cost \$139,472, no present quoted market value.</p>
18. Brief statement of any lawsuits pending or in process against company or its properties.	None

<p>19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.</p>	<p>The Company is party to an agreement made the 9th day of February 1967, (amended December 27, 1968, and July 29, 1970) with Jose Maria Flores Barron (Flores) of 43, Zaragoza Street, Celaya, Guanajuato, Mexico, whereby Flores has granted to the Company the option to purchase all shares of Minas del Otoño, S.A. (Minosa) in its name and in the name of Mexican citizens or companies designated by it. This purchase option was to expire on August 4, 1969, but has been extended until August 4, 1972. 10,000 pesos (approximately \$800 U.S.) remains outstanding on account of the purchase price and Flores is to receive for the extension 3,125 pesos (approximately \$250 U.S.) monthly during the extension of the option.</p> <p>The laws of the Republic of Mexico require 51% of the issued shares of Minosa to be owned by Mexican citizens or by Mexican companies having the majority of their share capital owned by Mexican citizens approved by the Mexican authorities. If the option is exercised, the Company will seek to comply with these requirements of Mexican law on the most advantageous terms available to the Company.</p>
<p>20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.</p>	<p>None. At the date hereof, no shares of the Company are in the course of primary distribution to the public.</p>

CERTIFICATE OF THE COMPANY

DATED November 6 1970

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

LYTTON MINERALS LIMITED

"S. P. Ogryzlo"

S. P. Ogryzlo

President

CORPORATE
SEAL

"J. W. Lay"

J. W. Lay

Secretary

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

